



- i. Advance Pay .....+ \_\_\_\_\_  
 (Balance: \$ \_\_\_\_\_ )
- j. Child Support/Alimony .....+ \_\_\_\_\_
- k. Other .....+ \_\_\_\_\_  
 (Explain: \_\_\_\_\_)
- l. Total Mandatory Monthly Deductions .....\$ \_\_\_\_\_

4. MONTHLY CREDIT PAYMENTS/RECURRING BILLS & OBLIGATED DEBTS  
 (Note 5)

- a. Car #1.....\$ \_\_\_\_\_
- b. Car #2.....+ \_\_\_\_\_
- c. Car Insurance .....+ \_\_\_\_\_
- d. Personal Life Insurance .....+ \_\_\_\_\_
- e. Credit Cards: \_\_\_\_\_ + \_\_\_\_\_  
 \_\_\_\_\_ + \_\_\_\_\_  
 \_\_\_\_\_ + \_\_\_\_\_  
 \_\_\_\_\_ + \_\_\_\_\_  
 \_\_\_\_\_ + \_\_\_\_\_  
 \_\_\_\_\_ + \_\_\_\_\_  
 \_\_\_\_\_ + \_\_\_\_\_
- f. Loans: \_\_\_\_\_ + \_\_\_\_\_  
 \_\_\_\_\_ + \_\_\_\_\_  
 \_\_\_\_\_ + \_\_\_\_\_
- g. Other: \_\_\_\_\_ + \_\_\_\_\_  
 \_\_\_\_\_ + \_\_\_\_\_
- h. Total Monthly Credit Payments..... \$ \_\_\_\_\_

5. NET AVAILABLE FUNDS

- a. Total Monthly Income..... \$ \_\_\_\_\_
- b. Total Mandatory Monthly Deductions..... + \_\_\_\_\_
- c. Total Monthly Credit Payments..... + \_\_\_\_\_
- d. NET AVAILABLE FUNDS..... \$ \_\_\_\_\_

6. ADDITIONAL INFORMATION (Note 6)

- a. Savings Account(s): \_\_\_\_\_ \$ \_\_\_\_\_
- b. Checking Account(s): \_\_\_\_\_ + \_\_\_\_\_
- c. Investments: \_\_\_\_\_ + \_\_\_\_\_
- d. Total Amount Available ..... \$ \_\_\_\_\_
- e. Spouse Income..... \$ \_\_\_\_\_  
This income contributes to credit  
payments (Transferable Skill?) \_\_\_\_\_
- f. Do you own a home or mobile home? \_\_\_\_\_ yes/no  
When Purchased? \_\_\_\_\_
- g. If yes, monthly payment:..... \$ \_\_\_\_\_  
(Mortgage Balance: \$ \_\_\_\_\_ )

NOTE 1: Do not include BAH in computing monthly income.  
BAH payments are considered to adequately cover housing expenses.

NOTE 2: Normally those deductions found on the LES

NOTE 3: NRS, CFC, USN/MC Retirement Home, etc.

NOTE 4: Explain the type of allotment. Do not include dependent allotments. (i.e. child's savings bonds, etc.)

NOTE 5: Do not include those creditors that are paid by an allotment listed under MANDATORY MONTHLY DEDUCTIONS. Do not include rent, mortgage, utilities, telephone, etc. Do include recurring bills paid by spouse.

NOTE 6: The items listed under ADDITIONAL INFORMATION are intended to provide amplification of your financial status. (Include mutual funds, IRA, etc., under savings investments.)

\_\_\_\_\_  
Signature of Marine

\_\_\_\_\_  
Date

Based upon my assessment, I find this Marine financially  
Qualified/Unqualified. The finding of UNQUALIFIED is amplified in  
the remarks below.

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Signature of Commanding Officer \_\_\_\_\_